

ANNEXE A – SUMMARY TABLE OF CONTRIBUTIONS

BODY REQUESTING CONTRIBUTION	SUMMARY OF FINAL REQUESTS	FINAL OFFER FROM DEVELOPER	COMMENT
<u>AFFORDABLE HOUSING</u>			
Housing Strategy Manager	28% affordable housing (based on 60% social rented and 40% intermediate)	Min. 25% affordable housing (based on same 60/40 mix) subject to need and viability review at intervals (3 then 5 years) but always at a minimum provision of 20%.	See in detail as set out in the Committee report
<u>EDUCATION</u>			
Education - Staffs County Council	£5,422,212 (£4,448,754 Secondary and £973,458 Post 16)	See DCC Education below (Disputed by applicant's consultants based on detailed demographic projections for the county)	If the number of affordable housing units for social rent were to reduce, the contribution here would reduce also. See in detail as set out in the Committee report for latest position
Education – Derbyshire County Council	2 hectares of land on the site & 1-form entry (expanding to 2-form)	2 hectares of land – developer to build 1-form entry school	Subject to DCC approval

	primary school, with funding of £8-9 million. If secondary to be in Derbyshire not Staffs = £8,178,435.60 (£5,709,137.20 for 11-16 and £2,469,298.40 for post 16)	(with expansion capacity to 2-form entry later if required). (Total budget: £3m?) Secondary contribution = £544,575 based on demographic analysis from Applicant's consultant	
<u>TRANSPORT/HIGHWAYS</u>			
Highways Agency	<p>Stage One: Barton Turns and Branston South works to be completed as per Summary Transport Assessment and travel plan to be implemented as detailed.</p> <p>Stage Two: Contribution to further A38 corridor improvements as detailed.</p>	<p>Agreed by Applicant.</p> <p>Barton Turns and Branston South works to be completed as Summary Transport Assessment and travel plan to be implemented as detailed. (Estimated value £2.1m)</p> <p>Agreed by Applicant.</p> <p>Contribution via the S106 Agreement to HA of £564,199</p>	<p>Stage One: To be delivered directly by Developer via S278 Agreement.</p> <p>Stage Two: To be funded as a S106 Obligation.</p>

SCC Highways	<p>BUATMS tariff: £815,000 (If levels exceed the target final development related vehicle trip envelope is not achieved, then up to an additional £443,195 (funding to be secured through a suitable mechanism))</p>	<p>Agreed by Applicant.</p> <p>£815,000 to be paid through S106 in three tranches, (plus a potential top-up of £685/vehicle trip exceeding target with an upper limit of £443,195, calculated at occupation of > 2139 dwellings as set out in the Summary Transport Assessment)</p>	Contingency/safeguarding funds to be agreed in detail
SCC/DCC/HA Travel Plan incorporating public transport enhancements	<p>Overall Framework Travel Plan proposals (developed in conjunction with SCC/DCC/HA) require funding across the development Phases of £786,000, including public transport support as agreed with Arriva.</p> <p>SCC advise Public Transport Service 15 min freq 7am-7pm, 12 months free travel voucher scheme.</p> <p>DCC advise agreement required and funding for monitoring and checking will be needed.</p>	<p>Agreed by Applicant.</p> <p>£786,000 to be provided for funding the Framework Travel Plan provisions as set out in the Framework Travel Plan report.</p> <p>Agreed by Applicant.</p> <p>Agreement in principle has been reached with Arriva regarding public transport upgrade giving 15min frequency combined with a voucher based bus-pass incentive package.</p> <p>Agreed by Applicant. The requirement for, and funding</p>	

	Additional funding required for Travel Plan mitigation measures should final modal targets not be achieved.	<p>of, monitoring/checking has been allowed for in the Summary Transport Assessment and Framework Travel Plan submissions</p> <p>Agreed by Applicant. A sum of £240,000 has been identified for additional Travel Plan measure should they be required, which is to be to be secured through a suitable mechanism.</p>	
DCC Highways	<ol style="list-style-type: none"> 1. Walton By Pass to be open to traffic - agreement required for timing 2. £10,000 (index linked) relocation of speed limit on Drakelow Road 3. £30,000 (index linked) junction works Caldwell Road/Rosliston Road 4. £100,000 (index linked) future improvements on SDDC highway network – (ESCROW account) 5. £150,000 (index linked) Greenway 6. Scheme for routing of construction traffic during constriction period. 	<ol style="list-style-type: none"> 1. Agreed by Applicant 2. Agreed by Applicant 3. Agreed by Applicant 4. Agreed by Applicant 5. Agreed by Applicant Contribution towards DCC Greenway Strategy between Stapenhill and Walton (to be funded at trigger points to be agreed). 6. Agreed by Applicant. 	Additional measures to secure route below railway to be agreed.

Network Rail	Significant contribution towards strengthening /rebuilding bridge - £300,000	NIL (responsibility of Network Rail)	
<u>HERITAGE</u>			
SDDC Design and Conservation Officer	Refurbishment of Listed Buildings	Agreed by Applicant. Estimated cost £2.25 million	
<u>RECREATION & LEISURE</u>			
SDDC – Leisure Services	<ol style="list-style-type: none"> 1. Open Space Provision – 17 hectares 2. Outdoor Sports Facilities – 15 hectares 3. Built Facilities - £825,000 4. Pitch side changing rooms 	<ol style="list-style-type: none"> 1.,2. Offer of 15.38ha open space comprising formal parks, playfields and informal parks, plus 2 NEAPS and 3 LAPS. Estimated cost of £2m. In addition 20.34ha Public Open Space. 3. Agreed by Applicant 4. Agreed by Applicant 	In addition, on site management company. £2.8m estimated cost for future maintenance
Sport England	<p>£1.7m – 1.8m</p> <p>Changing rooms required</p> <p>Future maintenance and long term management funding secured for a</p>	Pitch side changing rooms to be constructed and maintained by developer (as above)	

	10 year period		
<u>ENVIRONMENT/ECOLOGY</u>			
Derbyshire Wildlife Trust	Ecological Management Plan Occupancy Charge on each dwelling of £83 per property annually.	Agreed to be drawn up – financed on site via management agreement therefore no standing charge required	
SDDC Policy (Environmental Statement)	Ecological Management Plan Site Waste Management Plan	See above Agreed to be prepared	
Environment Agency	Remove one culvert	Agreed (cost £366,562 by developer)	
National Forest	Overall Green Infrastructure Management Plan Contribution towards long term management and possible extension of Drakelow Nature Reserve	Agreed (see above) Contingent upon power generation and other uses on adjoining land	
Natural England	Abandoned Railway Line retained in its original state	Applicant retaining in part	Supported by Wildlife Trust

<u>OTHERS</u>			
Health (PCT)	£1,233,689	Developer will provide facility on site	Subject to agreement by PCT